

SUMMATION AND TRANSFORMATION FORMULAS FOR ELLIPTIC HYPERGEOMETRIC SERIES

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ABSTRACT. Using matrix inversion and determinant evaluation techniques we prove several summation and transformation formulas for terminating, balanced, very-well-poised, elliptic hypergeometric series.

1. INTRODUCTION

In the preface to their book “Basic Hypergeometric Series” [17], Gasper and Rahman refer to the enchanting nature of the theory of q -series or basic hypergeometric series as the highly infectious “ q -disease”. Indeed, from the time of Heine, about a century and a half ago, till the present day, many researchers have been pursuing the task of finding q -analogues of classical results in the theory of special functions, orthogonal polynomials and hypergeometric series. It thus seems somewhat surprising that what appears to be the next natural line of research, replacing “ q -analogue” by “elliptic analogue”, has so far found very few practitioners.

The elliptic (or “modular”) analogues of hypergeometric series were introduced by Frenkel and Turaev [15] in their study of elliptic $6j$ -symbols. These $6j$ -symbols, which correspond to certain elliptic solution of the Yang–Baxter equation found by Baxter [3] and Date et al. [11], can be expressed in terms of elliptic generalizations of terminating, balanced, very-well-poised ${}_{10}\phi_9$ series. Moreover, the tetrahedral symmetry of the elliptic $6j$ symbols implies an elliptic analogue of the famous Bailey transformation for ${}_{10}\phi_9$ series. So far, the only follow up on the work of Frenkel and Turaev appears to be the paper [38] by Spiridonov and Zhedanov, who presented several contiguous relations for the elliptic analogue of ${}_{10}\phi_9$ series and who studied an elliptic version of Wilson’s [40] family of biorthogonal rational functions. As an independent development towards elliptic analogues, we should also mention the work by Ruijsenaars [35] and Felder and Varchenko [14] we studied an elliptic variant of the q -gamma function.

The aim of this paper is to prove several further results for elliptic hypergeometric series. After an introduction to basic and elliptic hypergeometric series in section 2, we use section 3 to derive an elliptic matrix inverse. This matrix inverse, which generalizes a well-known result from the theory of basic series, is used repeatedly in section 4 to derive an extensive list of summation and transformation formulas for terminating, balanced, very-well-poised, elliptic hypergeometric series. The “ q limits” of most of these identities correspond to known results by Gasper and Rahman, Gessel and Stanton, and Chu. In section 5 we establish an elliptic, multivariable extension of Jackson’s ${}_8\phi_7$ sum associated with the C_n root system, generalizing the basic case due to Schlosser. Our proof involves an elliptic extension

of a general determinant evaluation by Krattenthaler. We conclude the paper with a conjectured C_n Bailey transformation for elliptic hypergeometric series.

2. BASIC HYPERGEOMETRIC SERIES AND THEIR ELLIPTIC ANALOGUES

Assume $|q| < 1$ and define the q -shifted factorial for all integers n by

$$(a; q)_\infty = \prod_{k=0}^{\infty} (1 - aq^k) \quad \text{and} \quad (a; q)_n = \frac{(a; q)_\infty}{(aq^n; q)_\infty}.$$

Specifically,

$$(a; q)_n = \begin{cases} \prod_{k=0}^{n-1} (1 - aq^k) & n > 0 \\ 1 & n = 0 \\ 1 / \prod_{k=0}^{-n-1} (1 - aq^{n+k}) = 1 / (aq^n; q)_{-n} & n < 0. \end{cases}$$

With the usual condensed notation

$$(a_1, \dots, a_m; q)_n = (a_1; q)_n \cdots (a_m; q)_n$$

we can define an ${}_{r+1}\phi_r$ basic hypergeometric series as [17]

$${}_{r+1}\phi_r \left[\begin{matrix} a_1, a_2, \dots, a_{r+1} \\ b_1, \dots, b_r \end{matrix}; q, z \right] = \sum_{k=0}^{\infty} \frac{(a_1, a_2, \dots, a_{r+1}; q)_k}{(q, b_1, \dots, b_r; q)_k} z^k.$$

Here it is assumed that the b_i are such that none of the terms in the denominator of the right-hand side vanishes. When one of the a_i is of the form q^{-n} (n a nonnegative integer) the infinite sum over k can be replaced by a sum from 0 to n . In this case the series is said to be terminating. A ${}_{r+1}\phi_r$ series is called balanced if $b_1 \dots b_r = qa_1 \dots a_{r+1}$ and $z = q$. A ${}_{r+1}\phi_r$ series is said to be very-well-poised if $a_1q = a_2b_1 = \dots = a_{r+1}b_r$ and $a_2 = -a_3 = qa_1^{1/2}$. In this paper we exclusively deal with balanced, very-well-poised series (or rather, their elliptic analogues) and departing from the standard notation of Gasper and Rahman's book we use the abbreviation

$$\begin{aligned} {}_{r+1}W_r(a_1; a_4, \dots, a_{r+1}; q) &= {}_{r+1}\phi_r \left[\begin{matrix} a_1, qa_1^{1/2}, -qa_1^{1/2}, a_4, \dots, a_{r+1} \\ a_1^{1/2}, -a_1^{1/2}, qa_1/a_4, \dots, qa_1/a_{r+1} \end{matrix}; q, q \right] \\ &= \sum_{k=0}^{\infty} \frac{1 - a_1q^{2k}}{1 - a_1} \frac{(a_1, a_4, \dots, a_{r+1}; q)_k q^k}{(q, a_1q/a_4, \dots, a_1q/a_{r+1}; q)_k}, \end{aligned}$$

where we always assume the parameters in the argument of ${}_{r+1}W_r$ to obey the relation $(a_4 \dots a_{r+1})^2 = a_1^{r-3} q^{r-5}$.

One of the deepest results in the theory of basic hypergeometric series is Bailey's transformation [2], [17, Eq. (III.28)]

$$(2.1) \quad {}_{10}W_9(a; b, c, d, e, f, g, q^{-n}; q) = \frac{(aq, aq/ef, \lambda q/e, \lambda q/f; q)_n}{(aq/e, aq/f, \lambda q/ef, \lambda q; q)_n} {}_{10}W_9(\lambda; \lambda b/a, \lambda c/a, \lambda d/a, e, f, g, q^{-n}; q),$$

where

$$bcdefg = a^3 q^{n+2} \quad \text{and} \quad \lambda = a^2 q / bcd.$$

This identity contains many well-known transformation and summation theorems for basic series as special cases. For example, setting $cd = aq$ (so that $\lambda b/a = 1$) and

then replacing e, f, g by c, d, e gives Jackson's q -analogue of Dougall's ${}_7F_6$ sum [22], [17, Eq. (II.22)]

$$(2.2) \quad {}_8W_7(a; b, c, d, e, q^{-n}; q) = \frac{(aq, aq/bc, aq/bd, aq/cd; q)_n}{(aq/b, aq/c, aq/d, aq/bcd; q)_n},$$

where

$$bcde = a^2 q^{n+1}.$$

To introduce the elliptic analogues of basic hypergeometric series we need the elliptic function

$$(2.3) \quad E(x) = E(x; p) = (x; p)_\infty (p/x; p)_\infty,$$

for $|p| < 1$. Some elementary properties of E are

$$(2.4) \quad E(x) = -xE(1/x) = E(p/x)$$

and the (quasi)periodicity

$$(2.5) \quad E(x) = (-x)^k p^{\binom{k}{2}} E(xp^k),$$

which follows by iterating (2.4).

Using definition (2.3) one can define an elliptic analogue of the q -shifted factorial by

$$(2.6) \quad (a; q, p)_n = \begin{cases} \prod_{k=0}^{n-1} E(aq^k) & n > 0 \\ 1 & n = 0 \\ 1 / \prod_{k=0}^{-n-1} E(aq^{n+k}) = 1 / (aq^n; q, p)_{-n} & n < 0. \end{cases}$$

Note that $E(x; 0) = 1 - x$ and hence $(a; q, 0)_n = (a; q)_n$. Again we use condensed notation, setting

$$(a_1, \dots, a_m; q, p)_n = (a_1; q, p)_n \cdots (a_m; q, p)_n.$$

Many of the relations satisfied by the q -shifted factorials (see (I.7)–(I.30) of [17]) trivially generalize to the elliptic case. Here we only list those identities needed later. The proofs merely require manipulation of the definition of $(a; q, p)_n$;

$$(2.7a) \quad (aq^{-n}; q, p)_n = (q/a; q, p)_n (-a/q)^n q^{-\binom{n}{2}}$$

$$(2.7b) \quad (aq^{-n}; q, p)_k = (q/a; q, p)_n (a; q, p)_k q^{-nk} / (q^{1-k}/a; q, p)_n$$

$$(2.7c) \quad (aq^n; q, p)_k = (aq^k; q, p)_n (a; q, p)_k / (a; q, p)_n = (aq; q, p)_{n+k} / (a; q, p)_n$$

$$(2.7d) \quad (a; q, p)_{n-k} = (a; q, p)_n (-q^{1-n}/a)^k q^{\binom{k}{2}} / (q^{1-n}/a; q, p)_k$$

$$(2.7e) \quad (a; q, p)_{kn} = (a, aq, \dots, aq^{k-1}; q^k, p)_n.$$

Finally we will need the identity

$$(2.8) \quad (a; q, p)_n = (-a)^{nk} p^{n\binom{k}{2}} q^{k\binom{n}{2}} (ap^k; q, p)_n,$$

which follows from (2.5) and (2.6).

After these preliminaries we come to Frenkel and Turaev's definition of balanced, very-well-poised, elliptic (or modular) hypergeometric series [15],

$$(2.9) \quad {}_{r+1}\omega_r(a_1; a_4, \dots, a_{r+1}; q, p) = \sum_{k=0}^{\infty} \frac{E(a_1 q^{2k})}{E(a_1)} \frac{(a_1, a_4, \dots, a_{r+1}; q, p)_k q^k}{(q, a_1 q/a_4, \dots, a_1 q/a_{r+1}; q, p)_k},$$

where $(a_4 \dots a_{r+1})^2 = a_1^{r-3} q^{r-5}$. Following [15] we will stay clear of any convergence problems by demanding terminating series, i.e., one of the a_i ($i = 4, \dots, r+1$) is of the form q^{-n} with n a nonnegative integer. Remark that by $E(x; p)E(-x; p) = E(x^2; p^2)$ the above ratio of two elliptic E -functions can be written as

$$\frac{(qa_1^{1/2}, -qa_1^{1/2}; q, p^{1/2})_k}{(a_1^{1/2}, -a_1^{1/2}; q, p^{1/2})_k}.$$

Hence in the $p \rightarrow 0$ limit we recover the usual definition of a balanced, very-well-poised, basic hypergeometric series.

An important result of Frenkel and Turaev is the elliptic analogue of Bailey's transformation (2.1).

Theorem 2.1. *Let $bcdefg = a^3 q^{n+2}$ and $\lambda = a^2 q/bcd$. Then*

$$(2.10) \quad {}_{10}\omega_9(a; b, c, d, e, f, g, q^{-n}; q, p) \\ = \frac{(aq, aq/ef, \lambda q/e, \lambda q/f; q, p)_n} {(aq/e, aq/f, \lambda q/ef, \lambda q; q, p)_n} {}_{10}\omega_9(\lambda; \lambda b/a, \lambda c/a, \lambda d/a, e, f, g, q^{-n}; q, p).$$

Of course we can again specialize $cd = aq$ to arrive at an elliptic Jackson sum.

Corollary 2.2. *For $a^2 q^{n+1} = bcde$ there holds*

$$(2.11) \quad {}_8\omega_7(a; b, c, d, e, q^{-n}; q, p) = \frac{(aq, aq/bc, aq/bd, aq/cd; q, p)_n} {(aq/b, aq/c, aq/d, aq/bcd; q, p)_n}.$$

3. A MATRIX INVERSE

Before deriving new summation and transformation formulas for elliptic hypergeometric series we need to prepare several, mostly elementary, results for the elliptic function E of equation (2.3). This will result in a matrix inverse that will be at the heart of all results of the subsequent section.

The obvious starting point is the well-known addition formula [39]

$$(3.1) \quad E(ux)E(u/x)E(vy)E(v/y) - E(uy)E(u/y)E(vx)E(v/x) \\ = \frac{v}{x} E(xy)E(x/y)E(uv)E(u/v).$$

By iterating this equation one readily derives the following lemma, which for $p = 0$ reduces to a result of Macdonald, first published by Bhatnagar and Milne [4, Thm. 2.27].

Lemma 3.1. *For n a nonnegative integer and a_j, b_j, c_j, d_j ($j = 0, \dots, n$) indeterminates there holds*

$$(3.2) \quad \sum_{k=0}^n b_k/c_k E(a_k b_k) E(a_k/b_k) E(c_k d_k) E(c_k/d_k) \\ \times \prod_{j=0}^{k-1} E(a_j c_j) E(a_j/c_j) E(b_j d_j) E(b_j/d_j) \prod_{j=k+1}^n E(a_j d_j) E(a_j/d_j) E(b_j c_j) E(b_j/c_j) \\ = \prod_{j=0}^n E(a_j c_j) E(a_j/c_j) E(b_j d_j) E(b_j/d_j) - \prod_{j=0}^n E(a_j d_j) E(a_j/d_j) E(b_j c_j) E(b_j/c_j).$$

Proof. We carry out induction on n . For $n = 0$ the lemma is nothing but (3.1) with $u = a_0$, $v = b_0$, $x = c_0$ and $y = d_0$. Now write (3.2) as $L_n = R_n$ and assume this to hold for $n \leq m-1$. With the abbreviations

$$\begin{aligned} f_j &= E(a_j b_j) E(a_j / b_j) E(c_j d_j) E(c_j / d_j) \\ g_j &= E(a_j c_j) E(a_j / c_j) E(b_j d_j) E(b_j / d_j) \\ h_j &= E(a_j d_j) E(a_j / d_j) E(b_j c_j) E(b_j / c_j) \end{aligned}$$

we then have

$$\begin{aligned} L_m &= h_m L_{m-1} + \frac{b_m}{c_m} f_m \prod_{j=0}^{m-1} g_j \\ &= h_m \prod_{j=0}^{m-1} g_j - \prod_{j=0}^m h_j + \frac{b_m}{c_m} f_m \prod_{j=0}^{m-1} g_j \\ &= \prod_{j=0}^m g_j - \prod_{j=0}^m h_j = R_m, \end{aligned}$$

where in the second line we have used the induction hypothesis and in the third line the addition formula (3.1) in the form $h_m + b_m f_m / c_m = g_m$. \square

Making the substitutions

$$a_j \rightarrow (abd^2)^{1/2}, \quad b_j \rightarrow (ab/c^2)^{1/2}, \quad c_j \rightarrow (ab)^{1/2} r^j, \quad d_j \rightarrow (a/b)^{1/2} q^j$$

and using the definition of the elliptic analogue of the q -shifted factorial (2.6) and the relations (2.7) it follows that

$$\begin{aligned} &\sum_{k=0}^n \frac{E(aq^k r^k) E(bq^{-k} r^k)}{E(a)E(b)} \frac{(a/c, c/b; q, p)_k (abd, 1/d; r, p)_k q^k}{(cr, abr/c; r, p)_k (q/bd, adq; q, p)_k} \\ &= \frac{E(c)E(ab/c)E(ad)E(bd)}{E(a)E(b)E(cd)E(abd/c)} \left(1 - \frac{(a/c, bq^{-n}/c; q, p)_{n+1} (abd, dr^{-n}; r, p)_{n+1}}{(bdq^{-n}, ad; q, p)_{n+1} (r^{-n}/c, ab/c; r, p)_{n+1}} \right). \end{aligned}$$

For $p = 0$ this corresponds to [18, Eq. (2.7)] of Gasper and Rahman. Important will be the specialization obtained by choosing $d = r^n$,

$$\begin{aligned} (3.3) \quad \sum_{k=0}^n \frac{E(aq^k r^k) E(bq^{-k} r^k)}{E(a)E(b)} \frac{(a/c, c/b; q, p)_k (abr^n, r^{-n}; r, p)_k q^k}{(cr, abr/c; r, p)_k (qr^{-n}/b, aqr^n; q, p)_k} \\ = \frac{E(c)E(ab/c)E(ar^n)E(br^n)}{E(a)E(b)E(cr^n)E(abr^n/c)}. \end{aligned}$$

We will use this identity in the next section to prove Theorem 4.1. Now it is needed to obtain the following pair of infinite-dimensional, lower-triangular matrices, that are inverses of each other

$$\begin{aligned} f_{n,k} &= \frac{(aq^k r^k, q^k r^{-k}/b; q, p)_{n-k}}{(r, abr^{2k+1}; r, p)_{n-k}} \\ f_{n,k}^{-1} &= (-1)^{n-k} q^{\binom{n-k}{2}} \frac{E(aq^k r^k) E(q^k r^{-k}/b)}{E(aq^n r^n) E(q^n r^{-n}/b)} \frac{(aq^{k+1} r^n, q^{k+1} r^{-n}/b; q, p)_{n-k}}{(r, abr^{n+k}; r, p)_{n-k}}. \end{aligned}$$

For $p = 0$ this is [8, Eqs. (4.4) and (4.5)], [16, Eqs. (3.2) and (3.3)] and [24, Eq. (4.3)]. To derive it from (3.3) we follow [17, Sec. 3.6] and set $c = 1$ followed by the

replacements $n \rightarrow n - l$, $k \rightarrow k - l$, $a \rightarrow aq^l r^l$ and $b \rightarrow bq^{-l} r^l$. By (2.7) one then finds the desired orthogonality relation

$$(3.4) \quad \sum_{k=l}^n f_{n,k}^{-1} f_{k,l} = \delta_{n,l}$$

with f and f^{-1} as given above. Finally replacing $r \rightarrow q^r$ and using (2.7) yields the new inverse pair

$$(3.5a) \quad f_{n,k} = \frac{E(abq^{2rk})}{E(ab)} \frac{(aq^n; q, p)_{rk}}{(bq^{1-n}; q, p)_{rk}} \frac{(ab, q^{-rn}; q^r, p)_k}{(q^r, abq^{rn+r}; q^r, p)_k} q^{rk}$$

$$(3.5b) \quad f_{n,k}^{-1} = \frac{(b; q, p)_{rn}}{(aq; q, p)_{rn}} \frac{E(aq^{(r+1)k})E(bq^{(r-1)k})}{E(a)E(b)} \\ \times \frac{(a, 1/b; q, p)_k}{(q^r, abq^r; q^r, p)_k} \frac{(abq^{rn}, q^{-rn}; q^r, p)_k}{(q^{1-rn}/b, aq^{rn+1}; q, p)_k} q^k.$$

This last pair of inverse matrices will be used repeatedly in the next section. We note that it also follows by the (simultaneous) substitutions $a \rightarrow ab$, $b_i \rightarrow aq^i$ and $c_i \rightarrow q^{ri}$ in the following elliptic analogue of a result due to Krattenthaler [24, Eq (1.5)].

Lemma 3.2. *Let a and b_i, c_i ($i \in \mathbb{Z}$) be indeterminates (such that $c_i \neq c_j$ for $i \neq j$ and $ac_i c_j \neq 1$ for $i, j \in \mathbb{Z}$). Then (3.4) holds with*

$$f_{n,k} = \frac{\prod_{j=k}^{n-1} E(c_k b_j) E(ac_k/b_j)}{\prod_{j=k+1}^n c_j E(ac_k c_j) E(c_k/c_j)}$$

and

$$f_{n,k}^{-1} = \frac{E(c_k b_k) E(ac_k/b_k)}{E(c_n b_n) E(ac_n/b_n)} \frac{\prod_{j=k+1}^n E(c_n b_j) E(ac_n/b_j)}{\prod_{j=k}^{n-1} c_j E(ac_n c_j) E(c_n/c_j)}.$$

Proof. Since for $n = l$ (3.4) clearly holds we may assume $n > l$ in the following. Now let $n > 0$ in (3.2) and make the replacements $n \rightarrow n - l$, $k \rightarrow k - l$ and $a_j \rightarrow a^{1/2} c_l$, $b_j \rightarrow a^{1/2} c_{n+l}$, $c_j \rightarrow b_{j+l}/a^{1/2}$, $d_j \rightarrow a^{1/2} c_{j+l}$. Noting that, in particular, $a_0 = d_0$ and $b_n = d_n$ so that the right-hand side of (3.2) vanishes, and after performing a few trivialities, one finds (3.4) (with $n > l$) with f and f^{-1} given by Lemma 3.2. \square

4. SUMMATION AND TRANSFORMATION FORMULAS

Our approach to elliptic hypergeometric summation and transformation formulas is a standard one in the context of basic hypergeometric series, see e.g., [9, 10, 19, 20, 24, 34]. Given a pair of infinite-dimensional, lower-triangular matrices f and f^{-1} , i.e., a pair of matrices such that (3.4) holds, the following two statements are equivalent

$$(4.1) \quad \sum_{k=0}^n f_{n,k} a_k = b_n$$

and

$$(4.2) \quad \sum_{k=0}^n f_{n,k}^{-1} b_k = a_n.$$

Our first example of how this may be usefully applied arises by noting that, thanks to (3.3), equation (4.2) holds for the pair of matrices given in (3.5) with

$$a_n = \frac{(bq; q, p)_{rn}(c, ab/c; q^r, p)_n}{(a; q, p)_{rn}(abq^r/c, cq^r; q^r, p)_n}$$

$$b_n = \frac{(a/c, c/b; q, p)_n(q^r, abq^r; q^r, p)_n}{(cq^r, abq^r/c; q^r, p)_n(a, 1/b; q, p)_n}.$$

Hence also (4.1) holds leading to

$$\sum_{k=0}^n \frac{E(abq^{2rk})}{E(ab)} \frac{(bq, aq^n; q, p)_{rk}}{(a, bq^{1-n}; q, p)_{rk}} \frac{(ab, c, ab/c, q^{-rn}; q^r, p)_k}{(q^r, abq^r/c, cq^r, abq^{rn+r}; q^r, p)_k} q^{rk}$$

$$= \frac{(a/c, c/b; q, p)_n(q^r, abq^r; q^r, p)_n}{(cq^r, abq^r/c; q^r, p)_n(a, 1/b; q, p)_n}.$$

By (2.7) we may alternatively write this in hypergeometric notation as follows.

Theorem 4.1. *For r a positive integer there holds*

$${}_{2r+6}\omega_{2r+5}(ab; c, ab/c, bq, bq^2, \dots, bq^r, aq^n, aq^{n+1}, \dots, aq^{n+r-1}, q^{-rn}; q^r, p)$$

$$= \frac{(a/c, c/b; q, p)_n(q^r, abq^r; q^r, p)_n}{(cq^r, abq^r/c; q^r, p)_n(a, 1/b; q, p)_n}.$$

When $r = 1$ this corresponds to the specialization $bc = a$ of the elliptic Jackson sum (2.11).

With Theorem 4.1 at hand we are prepared for the proof of the following quadratic transformation.

Theorem 4.2. *Let $bcd = aq$ and $ef = a^2q^{2n+1}$. When $g = a/b$ or $g = a/e$, there holds*

$$\sum_{k=0}^n \frac{E(aq^{3k})}{E(a)} \frac{(b, c, d; q, p)_k}{(aq^2/b, aq^2/c, aq^2/d; q^2, p)_k} \frac{(e, f, q^{-2n}; q^2, p)_k}{(aq/e, aq/f, aq^{2n+1}; q, p)_k} q^k$$

$$= \frac{(aq^2, a^2q^2/bce, a^2q^2/bdeg, aq^2/cd; q^2, p)_n}{(a^2q^2/beg, aq^2/c, aq^2/d, a^2q^2/bcde; q^2, p)_n}$$

$$\times {}_{10}\omega_9(aq/c; a/c, q^2/c, beg/a, d, f, g, q^{-2n}; q^2, p).$$

For $p = 0$ and $g = a/b$ this identity reduces to a transformation of Gasper and Rahman [18, Eq. (5.14)]. We should also remark that the left-hand side does not depend on g so that the two different cases actually correspond to a transformation of the right-hand side. Indeed, the equality of the $g = a/b$ and $g = a/e$ instances of the right-hand side is an immediate consequence of the ${}_{10}\omega_9$ transformation (2.10).

Proof. Given the previous remark we only need to prove the $g = a/b$ case of the theorem. Starting point is again the pair of inverse matrices (3.5) in which we set $r = 2$. The crux of the proof is the observation that equation (4.1) holds, with

$$(4.3) \quad a_n = \frac{(b/d, bdq; q^2, p)_n}{(adq^2, aq/d; q^2, p)_n} {}_{10}\omega_9(ad; ad/c, c, dq, dq^2, aq/b, abq^{2n}, q^{-2n}; q^2, p)$$

and

$$(4.4) \quad b_n = \frac{(q^2, abq^2, aq/b; q^2, p)_n(a/c, c/d, dq; q, p)_n}{(a, 1/b, bq; q, p)_n(cq^2, adq^2/c, aq/d; q^2, p)_n}.$$

Assuming this is true, we immediately recognize (4.2) as Theorem 4.2 (with $g = a/b$) under the simultaneous replacements $b \rightarrow a/c, c \rightarrow c/d, d \rightarrow dq, e \rightarrow aq/b$ and $f \rightarrow abq^{2n}$.

Of course, it remains to show (4.1) with the above pair of a_n and b_n . Writing $a_n = \sum_j a_{n,j}$ in accordance with the definition of ${}_{10}\omega_9$, we start with the trivialities

$$(4.5) \quad b_n = \sum_{k=0}^n f_{n,k} a_k = \sum_{k=0}^n \sum_{j=0}^k f_{n,k} a_{k,j} = \sum_{j=0}^n \sum_{k=j}^n f_{n,k} a_{k,j} = \sum_{j=0}^n \sum_{k=0}^{n-j} f_{n,k+j} a_{k+j,j}.$$

Using the explicit expressions for $f_{n,k}$ and $a_{n,k}$ as well as the relations in (2.7) this becomes

$$b_n = \sum_{j=0}^n \frac{(dq, aq^n; q, p)_{2j} (abq^2; q^2, p)_{2j} (ad, c, ad/c, aq/b, q^{-2n}; q^2, p)_j (bq^2/d)^j}{(a, bq^{1-n}; q, p)_{2j} (ad; q^2, p)_{2j} (q^2, adq^2/c, cq^2, aq/d, abq^{2n+2}; q^2, p)_j} \\ \times {}_8\omega_7(abq^{4j}; b/d, bdq^{2j+1}, aq^{n+2j}, aq^{n+2j+1}, q^{-2n+2j}; q^2, p).$$

By the elliptic Jackson sum (2.11) we can sum the ${}_8\omega_7$, and after the usual simplifications we find

$$b_n = \frac{(abq^2, aq/b; q^2, p)_n (1/d, dq; q, p)_n}{(adq^2, aq/d; q^2, p)_n (1/b, bq; q, p)_n} \\ \times {}_{10}\omega_9(ad; c, ad/c, dq, dq^2, aq^n, aq^{n+1}, q^{-2n}; q^2, p).$$

By the $r = 2$ case of Theorem 4.1 the ${}_{10}\omega_9$ can be summed yielding the expression for b_n given in (4.4). \square

A result very similar to that of Theorem 4.2 is the following cubic transformation, which, for $f = a/b$, provides an elliptic analogue of [18, Eq. (3.6)] by Gasper and Rahman.

Theorem 4.3. *Let $bcd = aq$ and $de = a^2q^{3n+1}$. Then for $f = a/b$ or $f = a/e$ there holds*

$$\sum_{k=0}^n \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q, p)_k}{(aq^3/b, aq^3/c; q^3, p)_k} \frac{(d; q, p)_{2k}}{(aq/d; q, p)_{2k}} \frac{(e, q^{-3n}; q^3, p)_k}{(aq/e, aq^{3n+1}; q, p)_k} q^k \\ = \frac{(aq^3, a^2q^3/bce, a^2q^3/bdef, afq^3/cd; q^3, p)_n}{(a^2q^3/bef, aq^3f/c, aq^3/d, a^2q^3/bcde; q^3, p)_n} \\ \times {}_{10}\omega_9(af/c; a/c, fq^3/c, bef/a, d, dq, f, q^{-3n}; q^3, p).$$

Again we note that the two different cases correspond to the ${}_{10}\omega_9$ transformation (2.10) applied to the right-hand side.

Proof. By the above remark we only need a proof for $f = a/b$. The claim is now that if we choose $r = 3$ in the pair of matrices (3.5) then (4.1) holds, with

$$(4.6) \quad a_n = \frac{(b^2/a; q^3, p)_n}{(a^2q^3/b; q^3, p)_n} {}_{10}\omega_9(a^2/b; ac/b, a/c, aq/b, aq^2/b, aq^3/b, abq^{3n}, q^{-3n}; q^3, p)$$

and

$$(4.7) \quad b_n = \frac{(q^3, abq^3; q^3, p)_n (b/c, c; q, p)_n (aq/b; q, p)_{2n}}{(a, 1/b; q, p)_n (acq^3/b, aq^3/c; q^3, p)_n (bq; q, p)_{2n}}.$$

Clearly, if this is true we are done with the proof since with these a_n and b_n equation (4.2) corresponds to the $f = b/a$ case of Theorem 4.3 with the replacements $b \rightarrow b/c, d \rightarrow aq/b$ and $e \rightarrow abq^{3n}$.

To establish (4.1) with the above a_n and b_n we follow the proof of Theorem 4.2. That is, we again write $a_n = \sum_j a_{n,j}$ and use (4.5). Inserting the expressions for $f_{n,k}$ and $a_{n,k}$ this yields

$$b_n = \sum_{j=0}^n \frac{(aq/b, aq^n; q, p)_{3j} (abq^3; q^3, p)_{2j} (a^2/b, ac/b, a/c, q^{-3n}; q^3, p)_j (b^2 q^3/a)^j}{(a, bq^{1-n}; q, p)_{3j} (a^2/b; q^3, p)_{2j} (q^3, aq^3/c, acq^3/b, abq^{3n+3}; q^3, p)_j} \\ \times {}_8\omega_7(abq^{6j}, b^2/a, aq^{n+3j}, aq^{n+3j+1}, aq^{n+3j+2}, q^{-3n+3j}; q^3, p).$$

The ${}_8\omega_7$ can be summed by (2.11), and after some manipulations involving (2.7) we arrive at

$$b_n = \frac{(abq^3; q^3, p)_n (b/a; q, p)_n (aq/b; q, p)_{2n}}{(a^2 q^3/b; q^3, p)_n (1/b; q, p)_n (bq; q, p)_{2n}} \\ \times {}_{12}\omega_{11}(a^2/b; ac/b, a/c, aq/b, aq^2/b, aq^3/b, aq^n, aq^{n+1}, aq^{n+2}, q^{-3n}; q^3, p).$$

According to Theorem 4.1 with $r = 3$ the ${}_{12}\omega_{11}$ can be summed to yield (4.7) as claimed. \square

Theorems 4.2 and 4.3 imply several other quadratic and cubic summation and transformation formulas.

The most obvious ones arise when we demand that $g = 1$ in Theorem 4.2 or $f = 1$ in Theorem 4.3.

Corollary 4.4. *Let $bcd = aq$ and $ef = a^2 q^{2n+1}$. When $b = a$ or $e = a$ there holds*

$$\sum_{k=0}^n \frac{E(aq^{3k})}{E(a)} \frac{(b, c, d; q, p)_k}{(aq^2/b, aq^2/c, aq^2/d; q^2, p)_k} \frac{(e, f, q^{-2n}; q^2, p)_k}{(aq/e, aq/f, aq^{2n+1}; q, p)_k} q^k \\ = \frac{(aq^2, a^2 q^2/bce, a^2 q^2/bde, aq^2/cd; q^2, p)_n}{(a^2 q^2/be, aq^2/c, aq^2/d, a^2 q^2/bcde; q^2, p)_n}.$$

For $p = 0$ and $b = a$ this is a summation of Gessel and Stanton [19, Eq. (1.4)], and for $p = 0, e = a$ it corresponds to [33, Eq. (1.9), $b \rightarrow q^{-2n}$] by Rahman and [10, Eq. (5.1d)] by Chu.

Corollary 4.5. *Let $bcd = aq$ and $de = a^2 q^{3n+1}$. When $b = a$ or $e = a$ there holds*

$$\sum_{k=0}^n \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q, p)_k}{(aq^3/b, aq^3/c; q^3, p)_k} \frac{(d; q, p)_{2k}}{(aq/d; q, p)_{2k}} \frac{(e, q^{-3n}; q^3, p)_k}{(aq/e, aq^{3n+1}; q, p)_k} q^k \\ = \frac{(aq^3, a^2 q^3/bce, a^2 q^3/bde, aq^3/cd; q^3, p)_n}{(a^2 q^3/be, aq^3/c, aq^3/d, a^2 q^3/bcde; q^3, p)_n}.$$

When $b = a$ this is the elliptic analogue of [16, Eq. (5.22), $c \rightarrow q^{-3n}$] of Gasper. Theorem 4.3 also leads to a summation formula if we choose $d = a$. Indeed, ${}_{10}\omega_9(aq^3/c; a/c, aq^3/c, aq^3/a, aq, aq, f, q^{-3n}; q^3, p)$ with $f = a/b, bc = q$ and $e = aq^{3n+1}$ becomes ${}_{7}\omega_6(a^2/q; a/b, ab/q, aq^{3n+1}, q^{-3n}; q^3, p)$ which, by (2.11), evaluates to

$$\frac{(q^3, a^2 q^2, bq, q^2/b; q^3, p)_n}{(aq, q^2/a, aq^3/b, abq^2; q^3, p)_n}.$$

We therefore conclude the following result, which for $p = 0$ corresponds to [18, Eq. (3.7)].

Corollary 4.6. *For $bc = q$ and $e = aq^{3n+1}$,*

$$\begin{aligned} \sum_{k=0}^n \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q, p)_k}{(aq^3/b, aq^3/c; q^3, p)_k} \frac{(a; q, p)_{2k}}{(q; q, p)_{2k}} \frac{(e, q^{-3n}; q^3, p)_k}{(aq/e, aq^{3n+1}; q, p)_k} q^k \\ = \frac{(aq^2, aq^3, bq, cq; q^3, p)_n}{(q, q^2, aq^3/b, aq^3/c; q^3, p)_n}. \end{aligned}$$

The next three results, stated as separate theorems, are somewhat less trivial as their proof deviates from the standard polynomial argument applicable in the $p = 0$ case.

Theorem 4.7. *For $bcd = a^2q$ and $ef = aq^{n+1}$,*

$$\begin{aligned} \sum_{k=0}^n \frac{E(aq^{3k})}{E(a)} \frac{(b, c, d; q^2, p)_k}{(aq/b, aq/c, aq/d; q, p)_k} \frac{(e, f, q^{-n}; q, p)_k}{(aq^2/e, aq^2/f, aq^{n+2}; q^2, p)_k} q^k \\ \frac{(aq, aq/bc; q, p)_n (aq^{1-n}/b, aq^{1-n}/c; q^2, p)_n}{(aq/b, aq/c; q, p)_n (aq^{1-n}, aq^{1-n}/bc; q^2, p)_n} \\ \times {}_{10}\omega_9(a^2/ef; b, c, d, a/e, a/f, q^{1-n}, q^{-n}; q^2, p). \end{aligned}$$

For $p = 0$ this is [18, Eq. (5.15)] (with corrected misprint).

Theorem 4.8. *For $bc = a^2q^{n+1}$ and $de = aq^{n+1}$,*

$$\begin{aligned} \sum_{k=0}^{\lfloor n/2 \rfloor} \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q^3, p)_k}{(aq/b, aq/c; q, p)_k} \frac{(q^{-n}; q, p)_{2k}}{(aq^{n+1}; q, p)_{2k}} \frac{(d, e; q, p)_k}{(aq^3/d, aq^3/e; q^3, p)_k} q^k \\ = \frac{(aq; q, p)_n (aq^{2-n}/b; q^3, p)_n}{(aq/b; q, p)_n (aq^{2-n}; q^3, p)_n} {}_{10}\omega_9(a^2/de; b, c, a/d, a/e, q^{2-n}, q^{1-n}, q^{-n}; q^3, p). \end{aligned}$$

When $p = 0$ this can be recognized as [18, Eq. (3.19), $c \rightarrow bq^{-n-1}$].

Theorem 4.9. *For $bcd = a^2q$ and $de = aq^{n+1}$,*

$$\begin{aligned} \sum_{k=0}^n \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q^3, p)_k}{(aq/b, aq/c; q, p)_k} \frac{(d; q, p)_{2k}}{(aq/d; q, p)_{2k}} \frac{(e, q^{-n}; q, p)_k}{(aq^3/e, aq^{n+3}; q^3, p)_k} q^k \\ = \begin{cases} f_n {}_{10}\omega_9(a^2/deq; a/dq, a/e, b, c, d, q^{1-n}, q^{-n}; q^3, p) & n \not\equiv 2 \pmod{3} \\ g_n {}_{10}\omega_9(a^2/de; a/d, a/e, b, c, dq, q^{2-n}, q^{-n}; q^3, p) & n \not\equiv 1 \pmod{3} \\ h_n {}_{10}\omega_9(a^2q/de; aq/d, a/e, b, c, dq^2, q^{2-n}, q^{1-n}; q^3, p) & n \not\equiv 0 \pmod{3} \end{cases} \end{aligned}$$

with

$$\begin{aligned}
 f_n &= \frac{(aq^{3-\sigma}, aq^{3-\sigma}/bc, aq^{3-\sigma}/bd, aq^{3-\sigma}/cd; q^3, p)_{(n+\sigma)/3}}{(aq^{3-\sigma}/b, aq^{3-\sigma}/c, aq^{3-\sigma}/d, aq^{3-\sigma}/bcd; q^3, p)_{(n+\sigma)/3}} \\
 g_n &= \frac{(aq^{3-\sigma}, aq^{3-\sigma}/bc, aq^{2-\sigma}/bd, aq^{2-\sigma}/cd; q^3, p)_{(n+\sigma)/3}}{(aq^{3-\sigma}/b, aq^{3-\sigma}/c, aq^{2-\sigma}/d, aq^{2-\sigma}/bcd; q^3, p)_{(n+\sigma)/3}} \\
 h_n &= \frac{E(aq^\sigma)E(aq^\sigma/bc)E(aq/bd)E(aq/cd)}{E(aq^\sigma/b)E(aq^\sigma/c)E(aq/d)E(aq/bcd)} \\
 &\quad \times \frac{(aq^{3-\sigma}, aq^{3-\sigma}/bc, aq^{1-\sigma}/bd, aq^{1-\sigma}/cd; q^3, p)_{(n+\sigma)/3}}{(aq^{3-\sigma}/b, aq^{3-\sigma}/c, aq^{1-\sigma}/d, aq^{1-\sigma}/bcd; q^3, p)_{(n+\sigma)/3}}
 \end{aligned}$$

where $\sigma \in \{0, 1, 2\}$ is fixed by $n + \sigma \equiv 0 \pmod{3}$.

Proof. Using identity (2.8) it readily follows that both the left- and right-hand sides of the identities in Theorems 4.7–4.9, viewed as functions of the variable b , satisfy the periodicity $f(pb) = f(b)$. If we define $h(b) = \text{LHS}(b)/\text{RHS}(b) - 1$ then h is a meromorphic function in $0 < |b| < \infty$ with that same periodicity and with a finite number of poles in a period annulus. Such a function is either a constant or has an equal number of zeros and poles in a period annulus (poles or zeros of order j counted j times). So if we can show that within a period annulus $h(b) = 0$ for an infinite number of b then h must be identically zero. Without loss of generality we may assume that $q^{m_1} \neq p^{m_2}$ for m_1 and m_2 positive integers. It is then enough to show that the identities in Theorems 4.7–4.9 hold for $b = q^{-m}$ where m runs over an infinite subset of the integers. First consider Theorem 4.7. For $b = q^{-2m}$ (m a nonnegative integer) it holds as can be seen by making the simultaneous replacements $n \rightarrow m, b \rightarrow e, c \rightarrow f, d \rightarrow q^{-n}, e \rightarrow c, f \rightarrow d$ in the $g = a/b$ case of Theorem 4.2 and using (2.7). Theorem 4.8 for $b = q^{-3m}$ (m a nonnegative integer) follows by making the simultaneous replacements $n \rightarrow m, b \rightarrow d, c \rightarrow e, d \rightarrow q^{-n}, e \rightarrow c$ in the $f = a/b$ case of Theorem 4.3 and using (2.7). Finally we show that the first ($n \not\equiv 2 \pmod{3}$) of the identities of Theorem 4.9 holds for $b = q^{-3m}$ (m a nonnegative integer). The other two follow in similar manner. Take Theorem 4.3 with $f = a/b$ and make the simultaneous replacements $n \rightarrow m, b \rightarrow e, c \rightarrow q^{-n}, e \rightarrow c$. To the thus obtained identity apply the elliptic Bailey transformation (2.10) with $a \rightarrow a^2q^n/e, b \rightarrow aq^n, c \rightarrow aq^{n+3}/e, d \rightarrow dq, e \rightarrow c, f \rightarrow d$ and $g \rightarrow a/e$ (so that $\lambda = a^2/deq$). The result is the first identity of the theorem with $b = q^{-3m}$. \square

By appropriately specializing the transformations in the Theorems 4.7–4.9 we obtain several further summations. Taking $f = a$ in Theorem 4.7 leads to an elliptic extension of [16, Eq. (5.15), $b \rightarrow q^{-n}$] and [33, Eq. (1.9), $c \rightarrow q^{-n}$].

Corollary 4.10. For $bcd = a^2q$ and $e = q^{n+1}$,

$$\begin{aligned}
 &\sum_{k=0}^n \frac{E(aq^{3k})}{E(a)} \frac{(b, c, d; q^2, p)_k}{(aq/b, aq/c, aq/d; q, p)_k} \frac{(a, e, q^{-n}; q, p)_k}{(q^2, aq^2/e, aq^{n+2}; q^2, p)_k} q^k \\
 &= \frac{(aq, aq/bc; q, p)_n (aq^{1-n}/b, aq^{1-n}/c; q^2, p)_n}{(aq/b, aq/c; q, p)_n (aq^{1-n}, aq^{1-n}/bc; q^2, p)_n} \\
 &= \frac{(aq^{2-\sigma}, aq^{2-\sigma}/bc, aq^{2-\sigma}/bd, aq^{2-\sigma}/cd; q^2, p)_{(n+\sigma)/2}}{(aq^{2-\sigma}/b, aq^{2-\sigma}/c, aq^{2-\sigma}/d, aq^{2-\sigma}/bcd; q^2, p)_{(n+\sigma)/2}},
 \end{aligned}$$

where $\sigma \in \{0, 1\}$ is determined by $n + \sigma \equiv 0 \pmod{2}$.

To obtain a summation formula by choosing $d = a$ in Theorem 4.7 requires a bit more work. First observe that by this choice for d we have $bc = aq$ so that

$$\frac{(aq/bc; q, p)_n}{(aq^{1-n}/bc; q^2, p)_n} = \begin{cases} \frac{(q; q^2, p)_{n/2}}{(q^{-n}; q^2, p)_{n/2}} & \text{for } n \text{ even} \\ 0 & \text{for } n \text{ odd.} \end{cases}$$

Next note that ${}_{10}\omega_9(a^2/ef; a, b, c, a/e, a/f, q^{1-n}, q^{-n}; q^2, p)$ with $ef = aq^{n+1}$ and $bc = aq$ reduces to ${}_{8}\omega_7(a^2/ef; b, c, a/e, a/f, q^{-n}; q^2, p)$, which for n even can be summed by (2.11) to give

$$\frac{(q^2, q/a, bq/e, aq^2/be; q^2, p)_{n/2}}{(q/e, aq^2/e, q^2/b, bq/a; q^2, p)_{n/2}}.$$

Combining all of the above and using (2.7) we get the following generalization of summation [19, Eq. (6.14)] by Gessel and Stanton.

Corollary 4.11. *For $bc = aq$ and $de = aq^{n+1}$,*

$$\begin{aligned} \sum_{k=0}^n \frac{E(aq^{3k})}{E(a)} \frac{(a, b, c; q^2, p)_k}{(q, aq/b, aq/c; q, p)_k} \frac{(d, e, q^{-n}; q, p)_k}{(aq^2/d, aq^2/e, aq^{n+2}; q^2, p)_k} q^k \\ = \begin{cases} \frac{(aq^2, aq^2/bc, aq^2/bd, aq^2/cd; q^2, p)_{n/2}}{(aq^2/b, aq^2/c, aq^2/d, aq^2/bcd; q^2, p)_{n/2}} & \text{for } n \text{ even} \\ 0 & \text{for } n \text{ odd.} \end{cases} \end{aligned}$$

In exactly the same manner we can derive two summations from Theorem 4.8. First when $e = a$ we get the elliptic analogue of [16, Eq. (5.22)], $b \rightarrow q^{n+1}$.

Corollary 4.12. *For $bc = a^2q^{n+1}$ and $d = q^{n+1}$,*

$$\begin{aligned} \sum_{k=0}^{\lfloor n/2 \rfloor} \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q^3, p)_k}{(aq/b, aq/c; q, p)_k} \frac{(q^{-n}; q, p)_{2k}}{(aq^{n+1}; q, p)_{2k}} \frac{(a, d; q, p)_k}{(aq^3/d, q^3; q^3, p)_k} q^k \\ = \frac{(aq; q, p)_n (aq^{2-n}/b; q^3, p)_n}{(aq/b; q, p)_n (aq^{2-n}; q^3, p)_n}. \end{aligned}$$

The second summation follows from $c = a$. Then $b = aq^{n+1}$ and

$$\frac{(aq^{2-n}/b; q^3, p)_n}{(aq/b; q, p)_n} = \frac{(q^{1-2n}; q^3, p)_n}{(q^{-n}; q, p)_n} = 0 \quad \text{for } n \equiv 2 \pmod{3}.$$

Further observe that ${}_{10}\omega_9(a^2/de; a, b, a/d, a/e, q^{2-n}, q^{1-n}, q^{-n}; q^3, p)$ with $b = aq^{n+1}$ and $de = aq^{n+1}$ reduces to ${}_{8}\omega_7(a^2/de; a/d, a/e, b, q^{-n}, q^{1-n}; q^3, p)$, which for $n \not\equiv 2 \pmod{3}$ can be summed to give

$$\frac{(aq^{2-n}, q^3, dq^{1-2n}/a, q^{2-n}/d; q^3, p)_{\lfloor n/3 \rfloor}}{(q^{2-n}/a, q^{1-2n}, aq^3/d, dq^{2-n}; q^3, p)_{\lfloor n/3 \rfloor}}.$$

After a few simplification we arrive at the following summation.

Corollary 4.13. For $b = aq^{n+1}$ and $cd = aq^{n+1}$,

$$\begin{aligned} \sum_{k=0}^{\lfloor n/2 \rfloor} \frac{E(aq^{4k})}{E(a)} \frac{(a, b; q^3, p)_k}{(q, aq/b; q, p)_k} \frac{(q^{-n}; q, p)_{2k}}{(aq^{n+1}; q, p)_{2k}} \frac{(c, d; q, p)_k}{(aq^3/c, aq^3/d; q^3, p)_k} q^k \\ = \begin{cases} \frac{(aq^3, aq^3/bc, aq^3/bd; q^3, p)_{\lfloor n/3 \rfloor}}{(aq^3/c, aq^3/d, aq^3/bcd; q^3, p)_{\lfloor n/3 \rfloor}} & n \not\equiv 2 \pmod{3} \\ 0 & n \equiv 2 \pmod{3}. \end{cases} \end{aligned}$$

Finally we turn to Theorem 4.9. The choice $e = a$ immediately gives an elliptic analogue of [16, Eq. (5.22)], $b \rightarrow q^{-n}$.

Corollary 4.14. For $bcd = a^2q$ and $d = q^{n+1}$,

$$\begin{aligned} \sum_{k=0}^n \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q^3, p)_k}{(aq/b, aq/c; q, p)_k} \frac{(d; q, p)_{2k}}{(aq/d; q, p)_{2k}} \frac{(a, q^{-n}; q, p)_k}{(q^3, aq^{n+3}; q^3, p)_k} q^k \\ = \begin{cases} \frac{(aq^3, aq^3/bc, aq^3/bd, aq^3/cd; q^3, p)_{n/3}}{(aq^3/b, aq^3/c, aq^3/d, aq^3/bcd; q^3, p)_{n/3}} & n \equiv 0 \pmod{3} \\ \frac{(aq, aq/bc, aq/bd, aq/cd; q^3, p)_{(n+2)/3}}{(aq/b, aq/c, aq/d, aq/bcd; q^3, p)_{(n+2)/3}} & n \equiv 1 \pmod{3} \\ \frac{(aq^2, aq^2/bc, aq/bd, aq/cd; q^3, p)_{(n+1)/3}}{(aq^2/b, aq^2/c, aq/d, aq/bcd; q^3, p)_{(n+1)/3}} & n \equiv 2 \pmod{3}. \end{cases} \end{aligned}$$

If, on the other hand, we set $c = a$ in Theorem 4.9 and perform a calculation similar to the one employed in the derivation of Corollaries 4.11 and 4.13 we get the elliptic extension of [10, Eq. (4.6d)].

Corollary 4.15. For $bc = aq$ and $cd = aq^{n+1}$,

$$\begin{aligned} \sum_{k=0}^n \frac{E(aq^{4k})}{E(a)} \frac{(a, b; q^3, p)_k}{(q, aq/b; q, p)_k} \frac{(c; q, p)_{2k}}{(aq/c; q, p)_{2k}} \frac{(d, q^{-n}; q, p)_k}{(aq^3/d, aq^{n+3}; q^3, p)_k} q^k \\ = \begin{cases} \frac{(q, q^2, aq^3, b^2/a; q^3, p)_{n/3}}{(bq, bq^2, b/a, aq^3/b; q^3, p)_{n/3}} & n \equiv 0 \pmod{3} \\ 0 & n \not\equiv 0 \pmod{3}. \end{cases} \end{aligned}$$

Similarly, taking $d = a$ in Theorem 4.9 yields the last summation of this section.

Corollary 4.16. For $bc = aq$ and $d = q^{n+1}$,

$$\begin{aligned} \sum_{k=0}^n \frac{E(aq^{4k})}{E(a)} \frac{(b, c; q^3, p)_k}{(aq/b, aq/c; q, p)_k} \frac{(a; q, p)_{2k}}{(q; q, p)_{2k}} \frac{(d, q^{-n}; q, p)_k}{(aq^3/d, aq^{n+3}; q^3, p)_k} q^k \\ = \begin{cases} \frac{(aq^3, q^2/b, q^2/c; q^3, p)_{n/3}}{(q^2/bc, aq^3/b, aq^3/c; q^3, p)_{n/3}} & n \equiv 0 \pmod{3} \\ 0 & n \equiv 1 \pmod{3} \\ \frac{(aq^2, q/b, q/c; q^3, p)_{(n+2)/3}}{(q/bc, aq^2/b, aq^2/c; q^3, p)_{(n+2)/3}} & n \equiv 2 \pmod{3}. \end{cases} \end{aligned}$$

For $p = 0$ this is [18, Eq. (3.21)], $a \rightarrow q^{-n}$.

Before concluding this section let us remark that there is a nice corollary to Corollary 4.4 in the form of a nontrivial determinant evaluation. For $p = 0$ this was observed by Andrews and Stanton and the following theorem is a direct elliptic extension to their [1, Thm. 8]. (In fact Andrews and Stanton did not use the $p = 0$ version of Corollary 4.4 but of the $p = 0$, n odd instance of Corollary 4.11 in their proof.)

Theorem 4.17. *For x, y indeterminates and n a positive integer there holds*

$$\begin{aligned} \det_{1 \leq i, j \leq n} \left(\frac{(yq^{1-i}/x, q^{2-i}/xy, q^{2-4i}/x^2; q^2, p)_{i-j}}{(q^{2-2i}/xy, yq^{1-2i}/x, q^{i+1}; q, p)_{i-j}} \right) \\ = \prod_{i=1}^n \frac{(q, x^2q^{2i-2}; q, p)_i (xyq^{i-1}, xq^i/y; q^2, p)_i}{(q, x^2q^{2i-2}; q^2, p)_i (xyq^{i-1}, xq^i/y; q, p)_i}. \end{aligned}$$

Let us note that for $i < j$ we need the elliptic analogue of the q -shifted factorial (2.6) with negative subscript. Hence $1/(q^{i+1}; q, p)_{i-j} = (q^{2i-j+1}; q, p)_{j-i} = 0$ for $2i - j + 1 \leq 0$.

Proof. To prove the theorem we establish the Gauss decomposition or ‘‘LU’’ factorization [25] of the matrix M featuring in the determinant. Let $M_n = (M_{i,j})_{1 \leq i, j \leq n}$ with

$$M_{i,j} = \frac{(yq^{1-i}/x, q^{2-i}/xy, q^{2-4i}/x^2; q^2, p)_{i-j}}{(q^{2-2i}/xy, yq^{1-2i}/x, q^{i+1}; q, p)_{i-j}},$$

and $U_n = (U_{i,j})_{1 \leq i, j \leq n}$, with

$$U_{i,j} = (-1)^{i+j} q^{(i-j)(i+j-7)/2} \frac{E(x^2q^{3i-2})(q^i; q, p)_{2j-2i}(q^{3-3j}/x^2; q, p)_{j-i}}{E(x^2q^{i+2j-2})(q^2, q^{4-4j}/x^2, q^{3-2j}/x^2; q^2, p)_{j-i}}$$

for $i \leq j$, and

$$U_{i,j} = 0$$

for $i > j$. Next we calculate the product of the above two matrices

$$\begin{aligned} (M_n \cdot U_n)_{i,j} &= \sum_{k=1}^j M_{i,k} U_{k,j} \\ &= \frac{(yq^{1-i}/x, q^{2-i}/xy, q^{2-4i}/x^2; q^2, p)_{i-1} (q^j, q^{1-j}, q^{3-3j}/x^2; q, p)_{j-1} q^{j-1}}{(q^{2-2i}/xy, yq^{1-2i}/x, q^{i+1}; q, p)_{i-1} (q^{4-4j}/x^2, q^{1-2j}/x^2, q^2; q^2, p)_{j-1}} \\ &\quad \times \sum_{k=0}^{j-1} \frac{E(x^2q^{3k+1})}{E(x^2q)} \frac{(xq^{i+1}/y, xyq^i, q^{1-2i}; q, p)_k (x^2q, x^2q^{2j}, q^{2-2j}; q^2, p)_k q^k}{(xyq^{2-i}, xq^{3-i}/y, x^2q^{2i+2}; q^2, p)_k (q, q^{2-2j}, x^2q^{2j}; q, p)_k}. \end{aligned}$$

To proceed we observe that the sum over k can be carried out by the $e = a$ case of Corollary 4.4 so that the last line in the above equation may be replaced by

$$\frac{(x^2q^3, xq^{i+2}/y, xyq^{i+1}, q^{2-2i}; q^2, p)_{j-1}}{(q, xyq^{2-i}, xq^{3-i}/y, x^2q^{2i+2}; q^2, p)_{j-1}}.$$

We learn two things from this result. First, that the matrix $L_n = (L_{i,j})_{1 \leq i, j \leq n} = M_n \cdot U_n$ is lower triangular (since $(q^{2-2i}; q^2, p)_{j-1} = 0$ for $j > i$) and, second, that its diagonal entries are given by

$$L_{i,i} = \frac{(q^2, x^2q^{2i-1}; q, p)_{i-1} (xyq^{i+1}, xq^{i+2}/y; q^2, p)_{i-1}}{(q^3, x^2q^{2i}; q^2, p)_{i-1} (xyq^i, xq^{i+1}/y; q, p)_{i-1}}.$$

The calculation of $\det(M_n)$ is now done; by $M_n \cdot U_n = L_n$ we get $\det(M_n) \det(U_n) = \det(L_n)$, but $\det(U_n) = 1$ by the fact that U_n is an upper-triangular matrix with 1's along the diagonal. Hence we only need to compute the determinant of L_n which is the product of its diagonal entries, resulting in the right-hand side of the theorem. \square

5. AN ELLIPTIC C_n JACKSON SUM

Building on earlier work in [21], Schlosser proved a multidimensional extension of Jackson's ${}_8\phi_7$ summation [37]. Here we show that by a generalization of a determinant lemma of Krattenthaler (see Lemmas 5.2 and 5.3 below) Schlosser's C_n Jackson sum can readily be generalized to the elliptic case. This is the content of our next theorem.

Theorem 5.1. *For $x_1, \dots, x_n, a, b, c, d$ and e indeterminates and N a nonnegative integer such that $a^2 q^{N-n+2} = bcde$ there holds*

$$(5.1) \quad \sum_{k_1, \dots, k_n=0}^N \prod_{1 \leq i < j \leq n} \left(\frac{E(q^{k_i - k_j} x_i / x_j)}{E(x_i / x_j)} \frac{E(ax_i x_j q^{k_i + k_j})}{E(ax_i x_j q^N)} \right) \\ \times \prod_{i=1}^n \frac{E(ax_i^2 q^{2k_i})}{E(ax_i^2)} \frac{(ax_i^2, bx_i, cx_i, dx_i, ex_i, q^{-N}; q, p)_{k_i} q^{ik_i}}{(q, aqx_i/b, aqx_i/c, aqx_i/d, aqx_i/e, ax_i^2 q^{N+1}; q, p)_{k_i}} \\ = \prod_{i=1}^n \frac{(aqx_i^2, aq^{2-i}/bc, aq^{2-i}/bd, aq^{2-i}/cd; q, p)_N}{(aq^{2-n}/bcdx_i, aqx_i/b, aqx_i/c, aqx_i/d; q, p)_N}.$$

As remarked above, to prove this result we need the elliptic analogue of the following determinant lemma due to Krattenthaler [23, Lemma 34] (see also [25, Lemma 5]), which was crucial in the proof of the $p = 0$ case of (5.1) [37].

Lemma 5.2. *Let $X_1, \dots, X_n, A_2, \dots, A_n$ and C be indeterminates. If, for $j = 0, \dots, n-1$, P_j is a Laurent polynomial of degree less than or equal to j such that $P_j(C/X) = P_j(X)$, then*

$$\det_{1 \leq i, j \leq n} \left(P_{j-1}(X_i) \prod_{k=j+1}^n (1 - A_k X_i)(1 - CA_k/X_i) \right) \\ = \prod_{1 \leq i < j \leq n} A_j X_j (1 - X_i/X_j)(1 - C/X_i X_j) \prod_{i=1}^n P_{i-1}(1/A_i).$$

Here the degree of a Laurent polynomial $P(x) = \sum_{i=M}^N a_i x^i$ with $a_N \neq 0$ is defined to be N , and the empty product $\prod_{k=j+1}^n (1 - A_k X_i)(1 - CA_k/X_i)$ for $j = n$ is defined to be 1. For a proof of this lemma we refer to [23].

The needed elliptic analogue of the previous lemma can be stated as follows.

Lemma 5.3. *Let $X_1, \dots, X_n, A_2, \dots, A_n$ and C be indeterminates and E the elliptic function defined in (2.3). If, for $j = 0, \dots, n-1$, P_j is analytic in $0 < |x| < \infty$*

with periodicity $P_j(px) = (C/x^2p)^j P_j(x)$ and symmetry $P_j(C/x) = P_j(x)$, then

$$(5.2) \quad \det_{1 \leq i, j \leq n} \left(P_{j-1}(X_i) \prod_{k=j+1}^n E(A_k X_i) E(C A_k / X_i) \right) \\ = \prod_{1 \leq i < j \leq n} A_j X_j E(X_i / X_j) E(C / X_i X_j) \prod_{i=1}^n P_{i-1}(1/A_i).$$

Proof. View both sides of (5.2) as a function of the variable X_i ($i = 1, \dots, n$), and write $L(X_i)$ ($R(X_i)$) for the left(right)-hand side. From the periodicity property (2.5) and the periodicity of P_j , we find that

$$F(X_i) = (pX_i^2/C)^{n-1} F(pX_i),$$

where $F = L, R$. As a result the function f , defined as the ratio of L over R , satisfies the periodicity $f(X_i) = f(pX_i)$. Since $E(x)$ and $P_j(x)$ are analytic in $0 < |x| < \infty$, the only possible poles of f are the zero's of R . Since $E(x)$ has simple zeros at $x = p^k$ ($k \in \mathbb{Z}$), the zeros of R are $X_i = p^k X_j$ and $X_i = p^k C/X_j$ where $k \in \mathbb{Z}$ and $j = 1, \dots, i-1, i+1, \dots, n$. First consider $X_i = p^k X_j$. When inserted into the determinant it follows from (2.5) and

$$(5.3) \quad P_j(x) = (x^2 p^k / C)^{j k} P_j(x p^k),$$

that the i -th and j -th row become proportional (with proportionality constant $(C p^{-k} / X_j^2)^{k(n-1)}$). Next, when $X_i = p^k C/X_j$ it follows from (2.5), (5.3) and the symmetry $P_j(C/x) = P_j(x)$ that the i -th and j -th row once again become proportional (with proportionality constant $(X_j^2 p^{-k} / C)^{k(n-1)}$). We may therefore conclude that L vanishes at the zeros of R , so that, according to Liouville's theorem, f must be constant.

To conclude the proof we only need to show the validity of (5.2) for some appropriately chosen values of X_1, \dots, X_n . A good choice is

$$(5.4) \quad X_i = 1/A_i, \quad i = 1, \dots, n.$$

Since $\prod_{k=j+1}^n E(X_i/A_k) = 0$ for $j < i$, this leaves the determinant of an upper-triangular matrix which evaluates to

$$\prod_{i=1}^n \prod_{j=i+1}^n E(A_j/A_i) E(C A_i A_j) P_{i-1}(1/A_i).$$

Clearly this corresponds to the right-hand side of (5.2) under the specialization (5.4), and we are done. \square

Choosing $A_i = A q^{n-i}$ and $P_i(X) = (B X q^{n-i-1}, B C q^{n-i-1} / X; q, p)_i$ in (5.2), and using (2.7) and $\sum_{j=1}^n (j-1)(n-j) = \binom{n}{3}$, we obtain the following nice corollary of Lemma 5.3.

Corollary 5.4. *For X_1, \dots, X_n, A, B and C indeterminates,*

$$\det_{1 \leq i, j \leq n} \left(\frac{(A X_i, A C / X_i; q, p)_{n-j}}{(B X_i, B C / X_i; q, p)_{n-j}} \right) \\ = A \binom{n}{2} q^{\binom{n}{3}} \prod_{1 \leq i < j \leq n} X_j E(X_i / X_j) E(C / X_i X_j) \prod_{i=1}^n \frac{(B / A, A B C q^{2n-2i}; q, p)_{i-1}}{(B X_i, B C / X_i; q, p)_{n-1}}.$$

We remark that this can be written as the following determinant identity for theta functions:

$$\begin{aligned} & \det_{1 \leq i, j \leq n} \left(T_{n-j}(A + X_i) T_{n-j}(A + C - X_i) \right. \\ & \quad \left. \times T_{j-1}(B + X_i + n - j) T_{j-1}(B + C + n - j - X_i) \right) \\ &= \prod_{1 \leq i < j \leq n} \vartheta_1(X_i - X_j) \vartheta_1(C - X_i - X_j) \prod_{i=1}^n T_{i-1}(B - A) T_{i-1}(A + B + C + 2n - 2i), \end{aligned}$$

where $T_n(x) = \prod_{k=0}^{n-1} \vartheta_1(x + k)$ and $\vartheta_1(x)$ a standard theta function [39],

$$\vartheta_1(x) = 2 \sum_{k=0}^{\infty} (-1)^k p^{(2n+1)^2/4} \sin(2n+1)x = ip^{1/4} e^{-ix} (p^2; p^2)_{\infty} E(e^{2ix}; p^2).$$

For $n = 2$ this is nothing but the well-known identity

$$\begin{aligned} & \vartheta_1(u+x)\vartheta_1(u-x)\vartheta_1(v+y)\vartheta_1(v-y) - \vartheta_1(u+y)\vartheta_1(u-y)\vartheta_1(v+x)\vartheta_1(v-x) \\ &= \vartheta_1(x+y)\vartheta_1(x-y)\vartheta_1(u+v)\vartheta_1(u-v), \end{aligned}$$

equivalent to (3.1).

Proof of Theorem 5.1. By Corollary 5.4 with $X_i \rightarrow q^{-k_i}/x_i$ and $C \rightarrow a$, and $E(x) = -xE(1/x)$ we can trade the double product

$$\prod_{1 \leq i < j \leq n} E(q^{k_i - k_j} x_i / x_j) E(ax_i x_j q^{k_i + k_j})$$

for a determinant. If we also choose $B = q^{2-n}/c$ and $A = b/a$, and use (2.7) and $\sum_{j=1}^n \binom{j-1}{2} = \binom{n}{3}$, the left-hand side of (5.1) can be rewritten as

$$\begin{aligned} (5.5) \quad & q^{-3\binom{n}{3}} \prod_{1 \leq i < j \leq n} \left(\frac{a^2 x_j / bc^2}{E(x_j / x_i) E(ax_i x_j q^N)} \right) \prod_{i=1}^n \frac{1}{(aq^{2-n}/bc, bq^{n-2i+2}/c; q, p)_{i-1}} \\ & \times \det_{1 \leq i, j \leq n} \left((cx_i, c/ax_i; q, p)_{j-1} (bx_i, b/ax_i; q, p)_{n-j} \right. \\ & \quad \left. \times {}_8\omega_7(ax_i^2; bx_i q^{n-j}, cx_i q^{j-1}, dx_i, ex_i, q^{-N}; q, p) \right). \end{aligned}$$

Applying the elliptic ${}_8\omega_7$ sum of Theorem 2.11 and again using (2.7) as well as $\sum_{j=1}^n (n-j)(n+j-3) = 4\binom{n}{3}$, we arrive at the following expression for the left-hand side of (5.1)

$$\begin{aligned} & q^{-\binom{n}{3}} \prod_{1 \leq i < j \leq n} \left(\frac{ax_j q^N / b}{E(x_j / x_i) E(ax_i x_j q^N)} \right) \prod_{i=1}^n \frac{(q^{2-n}/cx_i, ax_i q^{N-n+2}/c; q, p)_{n-1}}{(bq^{n-2i+2}/c, aq^{N-n+2}/bc; q, p)_{i-1}} \\ & \times \prod_{i=1}^n \frac{(ax_i^2 q, aq^{2-i}/bc, aq^{2-i}/bd, aq^{2-i}/cd; q, p)_N}{(aqx_i/b, aqx_i/c, ax_i q/d, aq^{2-n}/bcdx_i; q, p)_N} \\ & \times \det_{1 \leq i, j \leq n} \left(\frac{(bx_i, bq^{-N}/ax_i; q, p)_{n-j}}{(q^{2-n}/cx_i, ax_i q^{N-n+2}/c; q, p)_{n-j}} \right). \end{aligned}$$

By Lemma 5.4 with $X_i \rightarrow 1/x_i$, $A \rightarrow bq^{-N}/a$, $B \rightarrow q^{2-n}/c$ and $C \rightarrow aq^N$ the first and third line are found to be reciprocal, thus resulting in the right-hand side of (5.1). \square

6. DISCUSSION

Of course the summations and transformations obtained in this paper for elliptic hypergeometric series are only a tip of the iceberg. Many more results for terminating, balanced, very-well-poised, basic hypergeometric series admit elliptic generalizations. In particular all the multivariable balanced, very-well-poised summation and transformation theorems of [4, 5, 12, 27, 28, 29, 31, 32, 36] should admit elliptic counterparts. However, the methods of proof applied in these papers does not simply carry over to the elliptic case. In particular, the multivariable Jackson sums (from which most of the other results can be derived in ways well-tailored for elliptic generalization) are usually proved using simpler identities for series that are not both balanced and very-well-poised. This is unlike the one-dimensional Jackson sum which can be proved simply by induction, without relying on other results – a method of proof that readily carries over to the elliptic case. Indeed the only higher-dimensional elliptic Jackson sum that we were able to prove so far is the one stated in Theorem 5.1.

One might expect that at least “the corresponding ${}_{10}\omega_9$ transformation” should be accessible with the techniques presented in this paper. However, all our attempts to find a C_n ${}_{10}\omega_9$ transformation that implies Theorem 5.1 failed dismally. Surprisingly though, our failed attempts did suggest how to somewhat change Theorem 5.1 so that it does admit a generalization to a transformation. Since to the best of our knowledge this transformation (in the $p \rightarrow 0$ limit) does not appear in the above list of references we state it here as a conjecture.

First we we need some more notation. Following Macdonald’s book [26] we set

$$|\lambda| = \sum_{i \geq 1} \lambda_i \quad \text{and} \quad n(\lambda) = \sum_{i \geq 1} (i-1)\lambda_i$$

for λ a partition (i.e., $\lambda = (\lambda_1, \lambda_2, \dots)$ with $\lambda_i \geq \lambda_{i+1}$ and finitely many λ_i nonzero). For a partition λ of exactly n parts (some of which may be zero) define

$$(a; q, p)_\lambda = \prod_{i=1}^n (ax^{1-j}; q, p)_{\lambda_i}$$

and employ the usual condensed notation

$$(a_1, \dots, a_m; q, p)_\lambda = (a_1; q, p)_\lambda \dots (a_m; q, p)_\lambda.$$

With these preliminaries we define a C_n analogue of the balanced, very-well-poised, elliptic hypergeometric series (2.9) by

$$\begin{aligned} & {}_{r+1}\Omega_r(a_1; a_4, \dots, a_{r+1}; q, p) \\ &= \sum_{\lambda_1 \geq \lambda_2 \geq \dots \geq \lambda_n \geq 0} \prod_{i=1}^n \left(\frac{E(a_1 x^{2(1-i)} q^{2\lambda_i})}{E(a_1 x^{2(1-i)})} \right) \frac{(a_1 x^{1-n}, a_4, \dots, a_{r+1}; q, p)_\lambda q^{|\lambda|} x^{2n(\lambda)}}{(q x^{n-1}, a_1 q/a_4, \dots, a_1 q/a_{r+1}; q, p)_\lambda} \\ & \quad \times \prod_{1 \leq i < j \leq n} \left(\frac{E(x^{j-i} q^{\lambda_i - \lambda_j})}{E(x^{j-i})} \frac{E(a_1 x^{2-i-j} q^{\lambda_i + \lambda_j})}{E(a_1 x^{2-i-j})} \right. \\ & \quad \left. \times \frac{(a_1 x^{3-i-j}; q, p)_{\lambda_i + \lambda_j} (x^{j-i+1}; q, p)_{\lambda_i - \lambda_j}}{(a_1 q x^{1-i-j}; q, p)_{\lambda_i + \lambda_j} (q x^{j-i-1}; q, p)_{\lambda_i - \lambda_j}} \right), \end{aligned}$$

where $(a_4 \dots a_{r+1})^2 = a_1^{r-3} q^{r-5} x^{2-2n}$. For reasons of convergence we again insist that one of the a_i ($i = 4, \dots, r+1$) is of the form q^{-N} with N a nonnegative integer, so that the only nonvanishing contributions to the above sum come from $\lambda_1 \leq N$. Observe that for $x = 1$ the double product in the summand simplifies to a multinomial coefficient, i.e., to $\prod_{1 \leq i < j \leq n} (j - i + 1 - \delta_{\lambda_i, \lambda_j}) / (j - i) = n! / (m_0! m_1! \dots m_N!)$, where m_k is the number of parts of size k in the partition $\lambda = (\lambda_1, \dots, \lambda_n)$. Since $\lim_{x \rightarrow 1} (a; q, p)_\lambda = \prod_{i=1}^n (a; q, p)_{\lambda_i}$ and

$$\sum_{\lambda} \frac{n!}{m_0! \dots m_N!} \prod_{i=1}^n a_{\lambda_i} = \sum_{\substack{0 \leq m_0, \dots, m_N \leq n \\ m_1 + \dots + m_N = n}} \frac{n!}{m_0! \dots m_N!} \prod_{i=0}^N a_i^{m_i} = \left(\sum_{i=0}^N a_i \right)^n,$$

where $\lambda = (\lambda_1, \dots, \lambda_n) = (0^{m_0} 1^{m_1} \dots N^{m_N})$, we may conclude that

$$\lim_{x \rightarrow 1} {}_{r+1}\Omega_r(a_1; a_4, \dots, a_{r+1}; q, p) = ({}_{r+1}\omega_r(a_1; a_4, \dots, a_{r+1}; q, p))^n.$$

Computer assisted experiments suggest the following C_n version of the ${}_{10}\omega_9$ transformation (2.10).

Conjecture 6.1. *Let $bcdefgx^{n-1} = a^3 q^{N+2}$ and $\lambda = a^2 q/bcd$. Then*

$$\begin{aligned} & {}_{10}\Omega_9(a; b, c, d, e, f, g, q^{-N}; q, p) \\ &= \frac{(aq, aq/ef, \lambda q/e, \lambda q/f; q, p)_{(N^n)}}{(aq/e, aq/f, \lambda q/ef, \lambda q; q, p)_{(N^n)}} {}_{10}\Omega_9(\lambda; \lambda b/a, \lambda c/a, \lambda d/a, e, f, g, q^{-N}; q, p). \end{aligned}$$

For $cd = aq$ this implies

Corollary 6.2. *For $bcfgx^{n-1} = a^2 q^{N+1}$ there holds*

$${}_8\Omega_7(a; b, c, d, e, q^{-N}; q, p) = \frac{(aq, aq/bc, aq/bd, aq/cd; q, p)_{(N^n)}}{(aq/b, aq/c, aq/d, aq/bcd; q, p)_{(N^n)}}.$$

As remarked earlier we were unable to trace the $p = 0$ case of the above two results in the literature, but we did find that letting d tend to infinity after setting $p = 0$, Corollary 6.2 reduces to a multivariable analogue of Rogers' ${}_6\phi_5$ sum due to van Diejen [13, Thm. 3].

Another challenging problem is to find nontrivial transformations based on the inverse pair given in (3.5) for all positive integers r . The only result for general r obtained so far in the not-so-deep Theorem 4.1, which we were unable to generalize to a transformation. The problem with the type of transformations derived in section 4 appears to be that increasing r has the effect of decreasing the number of

available free parameters. For example, when we mimic the derivation of Theorems 4.2 and 4.3 but choose $r = 4$ in (3.5) we no longer obtain a transformation for a ${}_{10}\omega_9$, but the less appealing quartic transformation

$$\begin{aligned} & \sum_{k=0}^n \frac{E(aq^{5k})}{E(a)} \frac{(b^2/aq^2; q, p)_k}{(a^2q^6/b^2; q^4, p)_k} \frac{(aq/b, aq^2/b, aq^3/b; q^2, p)_k}{(b, bq, bq^2; q^3, p)_k} \frac{(abq^{4n}, q^{-4n}; q^4, p)_k}{(q^{1-4n}/b, aq^{4n+1}; q, p)_k} q^k \\ &= \frac{(aq; q, p)_{4n}(q^4, b^3/aq^2; q^4, p)_n}{(b; q, p)_{4n}(ab, a^2q^6/b^2; q^4, p)_n} \\ & \times \sum_{k=0}^n \frac{E(abq^{8k-4})}{E(ab/q^4)} \frac{(ab/q^4, a^2q^2/b^2, b, b/q, b/q^2, b/q^3; q^4, p)_k}{(q^4, b^3/aq^2, a, aq, aq^2, aq^3; q^4, p)_k} q^{4k}, \end{aligned}$$

which contains only two indeterminates. Moreover its counterpart (in the sense of $(q^{-4n}; q^4, p)_k \leftrightarrow (q^{-n}; q, p)_k$) no longer seems to allow for a transformation at all, admitting just

$$\begin{aligned} & \sum_{k=0}^n \frac{E(a^2q^{5k})}{E(a^2)} \frac{(a^2; q^4, p)_k}{(q; q, p)_k} \frac{(a, aq, aq^2; q^3, p)_k}{(a, aq, aq^2; q^2, p)_k} \frac{(aq^{n+1}, q^{-n}; q, p)_k}{(aq^{3-n}, a^2q^{n+4}; q^4, p)_k} q^k \\ &= \begin{cases} \frac{(q, q^2, q^3, a^2q^4; q^4, p)_{n/4}}{(aq^2, aq^3, aq^4, q/a; q^4, p)_{n/4}} & n \equiv 0 \pmod{4} \\ 0 & n \not\equiv 0 \pmod{4}, \end{cases} \end{aligned}$$

which generalizes the quadratic and cubic summations of Corollaries 4.11 and 4.15.

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